

Trinitas CLO XV, Ltd.
c/o Walkers Fiduciary Limited
190 Elgin Avenue
George Town, Grand Cayman KY1-9008
Cayman Islands
Attention: The Directors

September 14, 2026

Re: Notice of Contemplated Optional Redemption of Rated Notes

NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED HOLDERS AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER.

To the Holders of Notes¹ described as:

	Rule 144A		Regulation S	
	CUSIP	ISIN	CUSIP	ISIN
Class A-1-R Notes	89641XAN5	US89641XAN57	G90656AG7	USG90656AG77
Class A-2 Notes	89641XAL9	US89641XAL91	G90656AF9	USG90656AF94
Class B-1-R Notes	89641XAQ8	US89641XAQ88	G90656AH5	USG90656AH50
Class B-2 Notes	89641XAE5	US89641XAE58	G90656AC6	USG90656AC63
Class C-R Notes	89641XAS4	US89641XAS45	G90656AJ1	USG90656AJ17
Class D Notes	89641XAJ4	US89641XAJ46	G90656AE2	USG90656AE20
Class E Notes	89642BAA0	US89642BAA08	G90654AA5	USG90654AA59
Class F Notes	89642BAC6	US89642BAC63	G90654AB3	USG90654AB33
Subordinated Notes*	89642BAE2	US89642BAE20	G90654AC1	USG90654AC16

Reference is made to the Indenture, dated as of April 22, 2021 (as amended by the First Supplemental Indenture, dated as of June 22, 2022, the Second Supplemental Indenture, dated as of July 3, 2023 and the Third Supplemental Indenture, dated as of October 22, 2025, the "Indenture"), between Trinitas CLO XV, Ltd. (the "Issuer"), Trinitas CLO XV, LLC (the "Co-Issuer" and, together with the Issuer, the "Co-Issuers") and U.S. Bank Trust Company, National Association (as successor in interest to U.S. Bank National Association), as trustee (the "Trustee"). Capitalized terms used but not defined herein shall have the meanings specified in the Indenture.

You are HEREBY NOTIFIED that the Issuer has been notified that the Holders of a Majority of the Subordinated Notes constituting the Required Redemption Percentage have

¹ No representation is made as to the correctness of the CUSIP or ISIN numbers either as printed on the Notes or as contained in this notice. Such numbers are included solely for the convenience of the Holders.

entered into discussions regarding a potential Optional Redemption of all or a portion of the Rated Notes, which would be effected in accordance with Section 9.1 of the Indenture. In order for a redemption to proceed, a number of conditions set forth in the Indenture will have to be satisfied. This notice shall also constitute an Issuer Order to the Trustee, directing the Trustee to post this notice on the Trustee's website and to deliver this notice to all Holders of Notes issued or incurred, as applicable, by the Co-Issuers or the Issuer.

This notice is being provided to alert Holders of a possible Optional Redemption but does not constitute the notice of redemption referred to in Sections 9.2(a) of the Indenture.

If a notice of Optional Redemption is provided to the Holders pursuant to Section 9.2(a) of the Indenture, the Issuer and the Holders of a Majority of the Subordinated Notes constituting the Required Redemption Percentage will reserve the right to cancel such notice in accordance with and subject to Sections 9.2(c)(i), (ii) and (iii) of the Indenture, as applicable.

Trinitas CLO XV, Ltd.